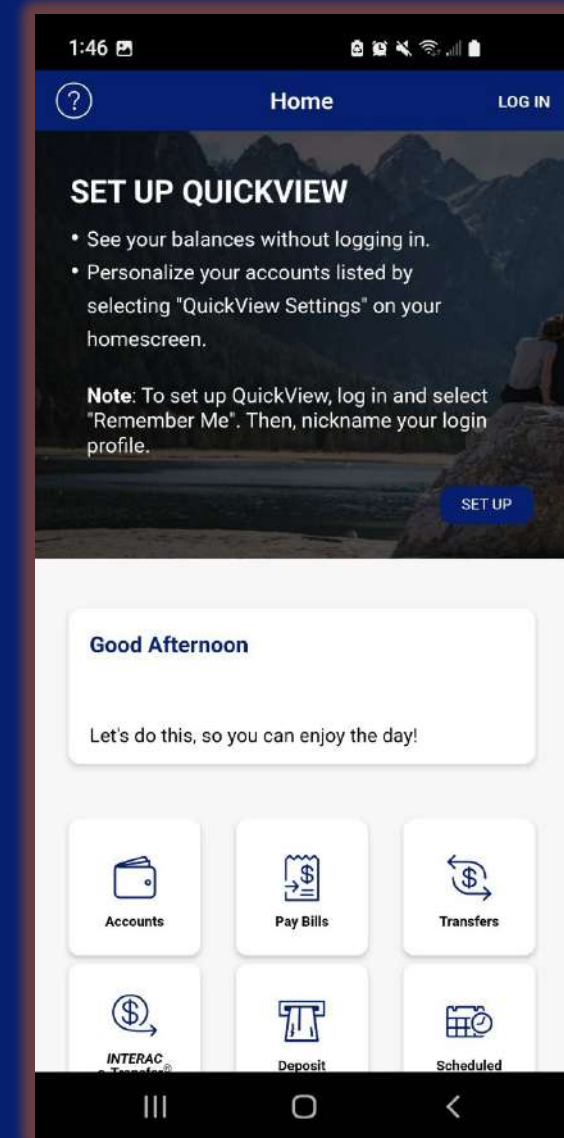


# Valley Credit Union - Mobile App

- Feature enhancements:
  - QuickView of accounts on home screen
  - Biometric Login



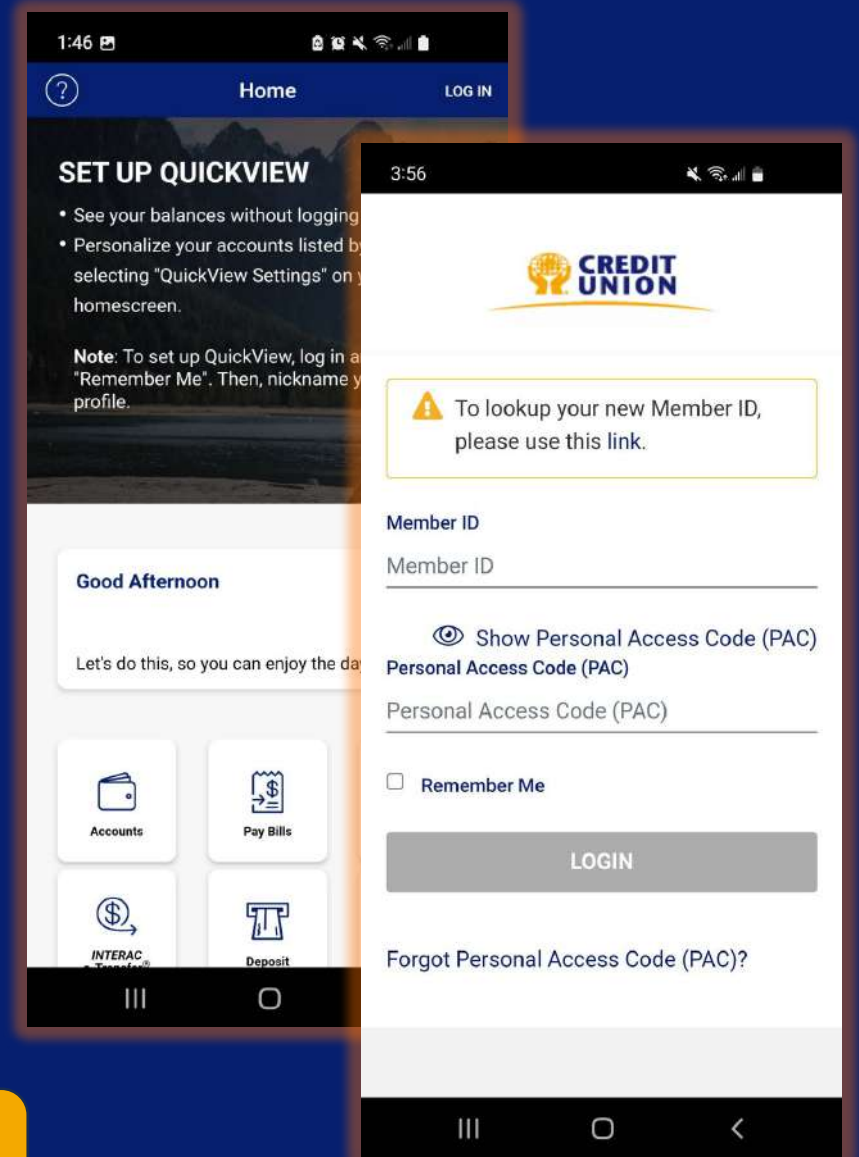
**Troubleshooting Tip – If you experience any issues when upgrading the Mobile App, uninstall and reinstall.**

# How to Login

- Enter your “New Member ID”
- Enter your current “Personal Access Code” (PAC)
- You can use the “Forgot Personal Access Code” link to reset your account
- Use the “Remember Me” checkbox to save your profile and give it a “Nickname”



**Troubleshooting Tip – Clear your old Member ID before trying to login for your first time, after the upgrades.**

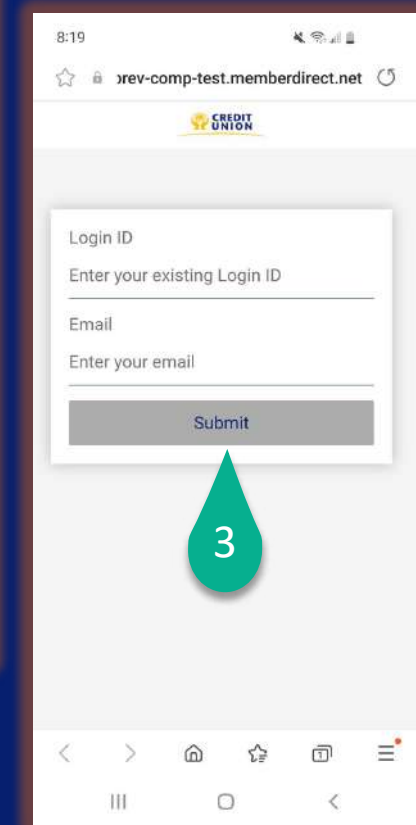
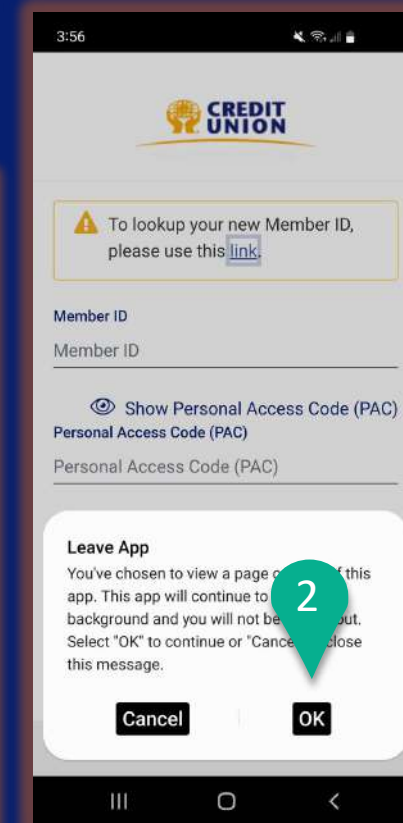
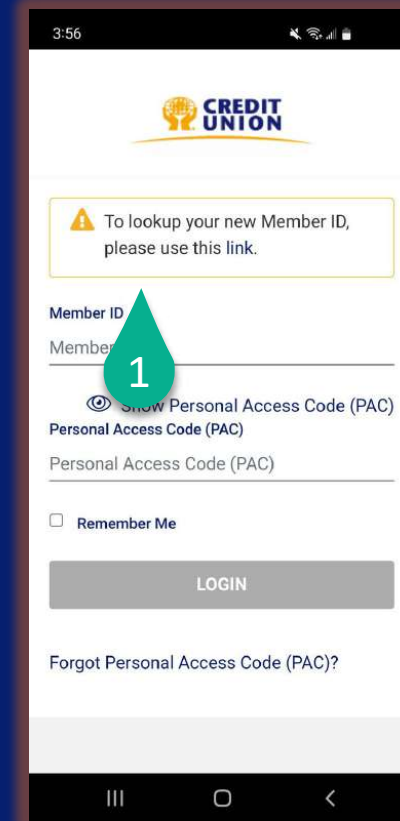


# NEW- Member ID Lookup Tool

## Steps:

1. Use the link in the message box on the login screen
2. Agree to view the page outside of the app
3. Enter your old Primary Member Number (Login ID) and email address on record with Valley CU
4. Press submit

**An email with the New Member ID will be sent if the credentials match. This feature is only available after the upgrades Feb 11, 2025.**



# Remember Me Feature

## Steps to save your NEW profile:

1. Enter New Member ID and PAC
2. Select the “Remember Me” checkbox
3. Give your login profile a “Nickname”
4. Click “Login”

## Issues with your old profile still showing up?

The quickest way is to uninstall the app and re-download from the app store. This will clear your old login details.

The screenshot shows the mobile app interface for logging in. At the top, the time is 4:28 and there are icons for signal, Wi-Fi, and battery. The Credit Union logo is centered at the top. Below it is a yellow warning box with a triangle icon and the text: "To lookup your new Member ID, please use this link." The main form has a "Member ID" field, a "Show Personal Access Code (PAC)" toggle (currently off), and a "Personal Access Code (PAC)" field with masked characters. Below these is a "Remember Me" checkbox which is checked, with a green callout bubble containing the number "2" pointing to it. Underneath is a "Save Login Profile" section with a dropdown menu currently set to "Demo", with a green callout bubble containing the number "3" pointing to the dropdown and another green callout bubble containing the number "4" pointing to the "Demo" text. At the bottom of the form is a large blue "LOGIN" button. Below the button is a link that says "Forgot Personal Access Code (PAC)?". The bottom of the screen shows the standard Android navigation bar with back, home, and recent apps icons.



# Biometric Login

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## Enhanced Feature

- Apple iOS Face ID / Touch ID login and Android fingerprint recognition support available
- Bypasses the need to enter the 2-Step Verification code

## Prerequisites:

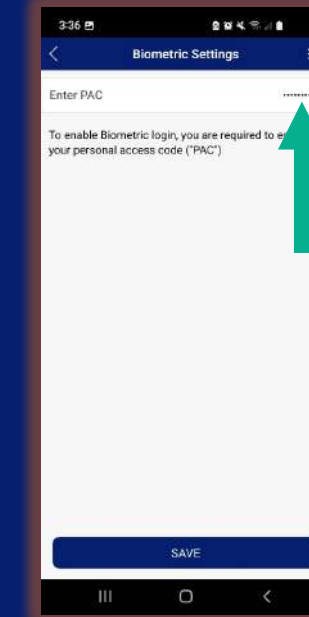
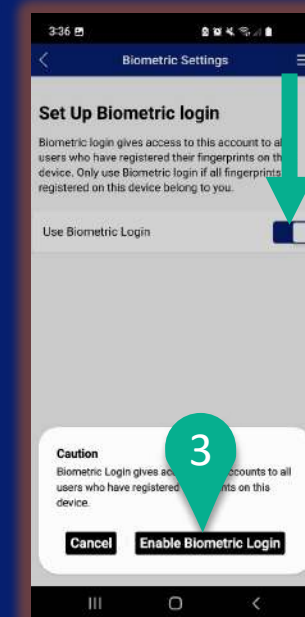
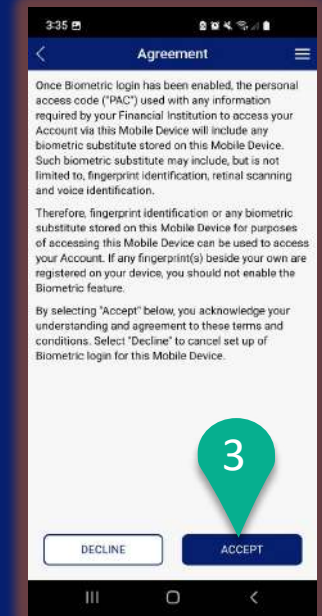
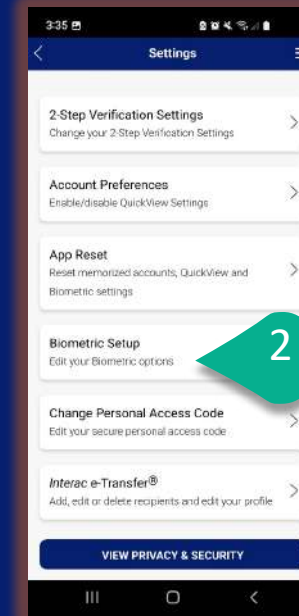
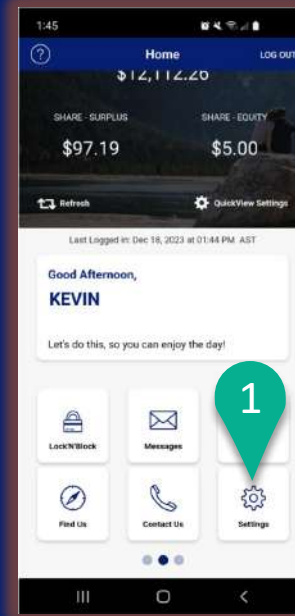
- ✓ Biometrics set up on mobile device:
  - For instructions on Apple Touch ID, go to: <https://support.apple.com/en-ca/HT201371>
  - For instructions on Apple Face ID, go to: <https://support.apple.com/en-ca/HT208109>
  - Setup for fingerprint recognition on an Android operating system is device specific. Refer to the phone's user guide for instructions.
- ✓ Login Profile saved

# Biometric Login

You may be asked to setup when you login for the first time.

## Steps to enable:

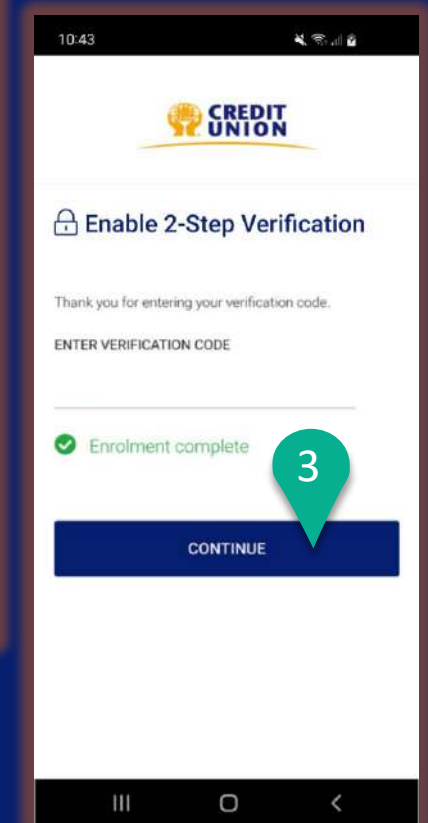
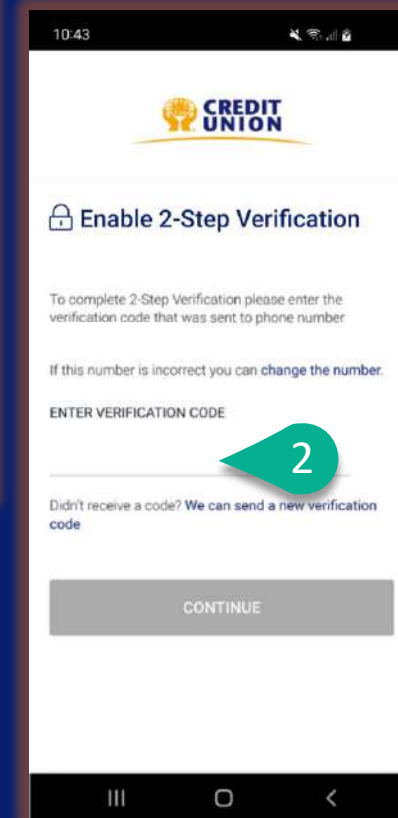
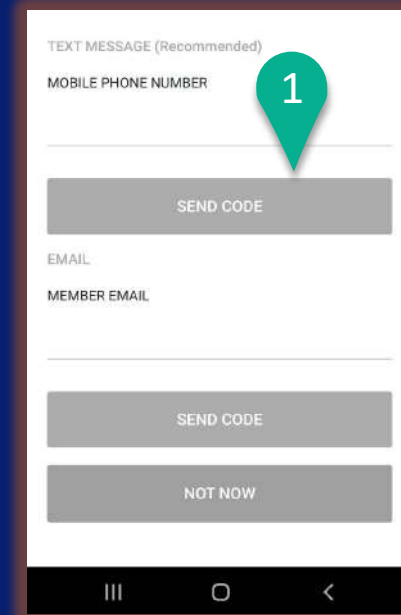
1. Select the “Settings”
2. Select “Biometric Setup”
3. Read and accept the agreement
4. Toggle “Use Biometric Login” to “ON” and enable when prompted
5. Enter your PAC and “Save”



# 2-Step Verification

Setting up your security details:

1. Enter “**Mobile Number**” (recommended) or “**Email address**” and click “**Send Code**”
2. Enter the code received by method selected
3. Click “**Continue**”

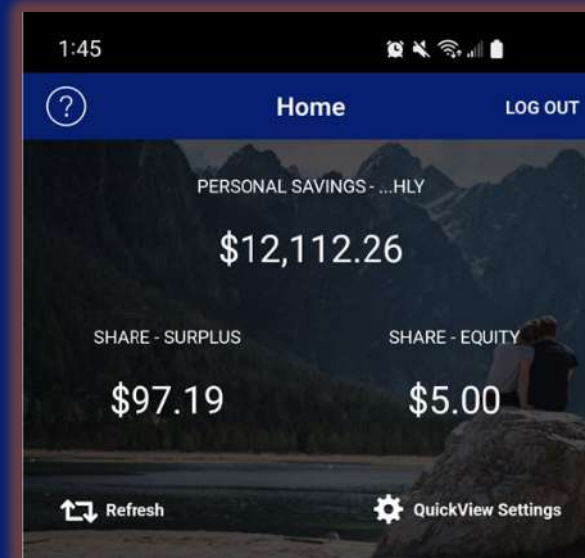
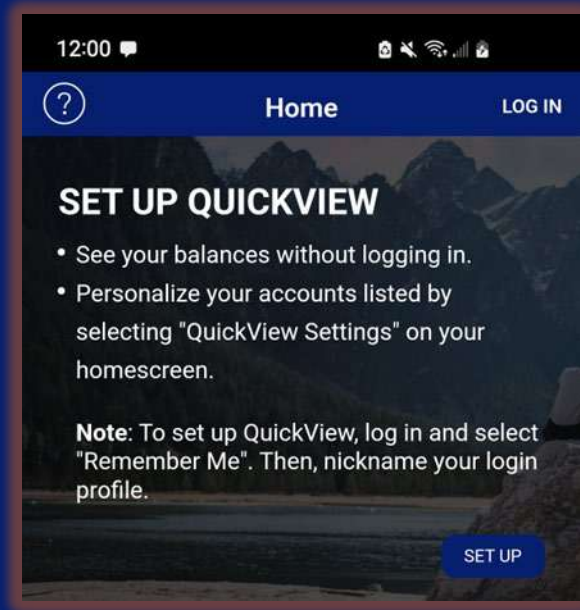


A second step on your account protects against password-stealing scams.

# What is QuickView?

## Enhanced Feature

- See your balances without logging into the app
- You have full control to personalize this setting

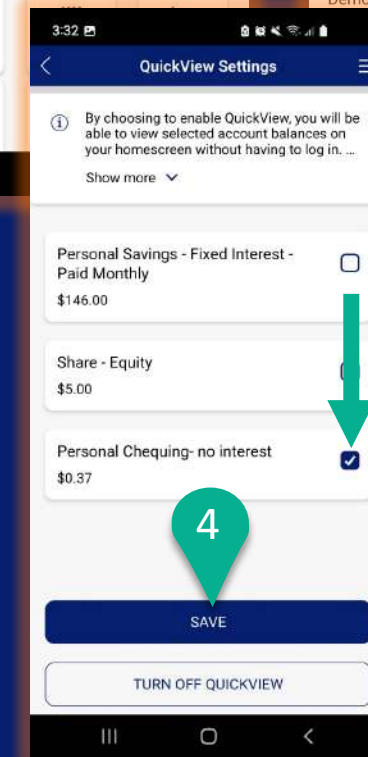
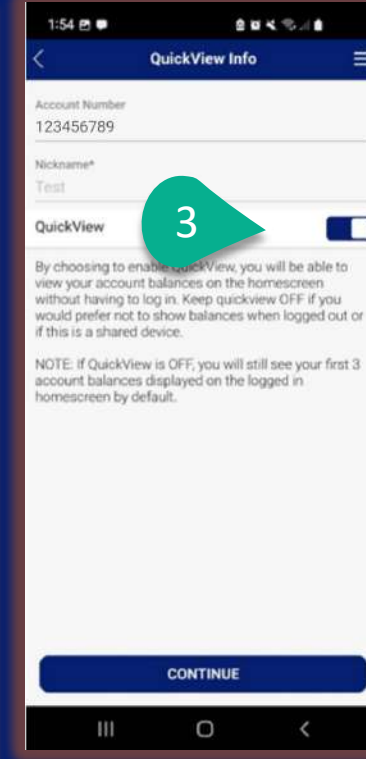
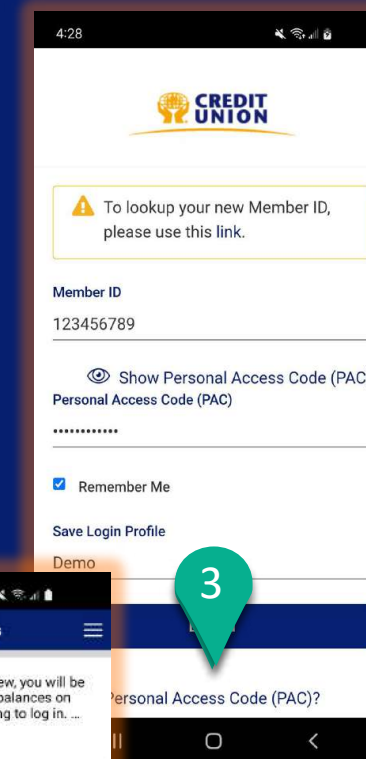
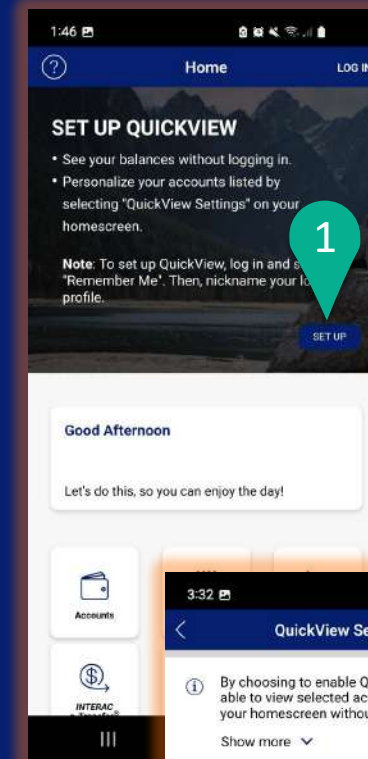




# How to Enable QuickView

## Steps to set up:

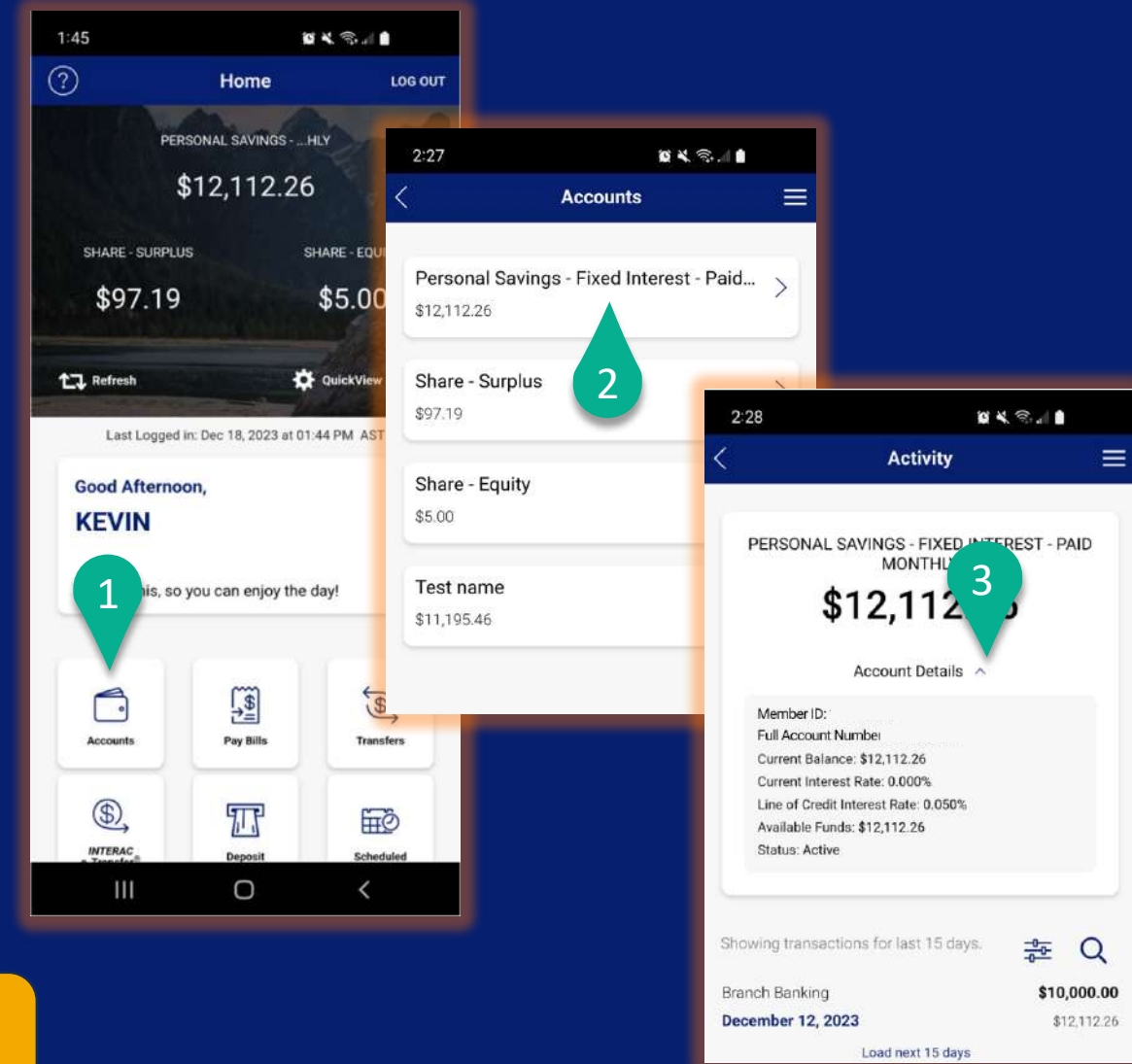
1. Click “SET UP” on home screen
2. Enter your login credentials, select “Remember Me” and give your account a “Nickname”, then login
3. Toggle “ON” QuickView and click “Continue” to save your settings
4. Select up to three (3) accounts and “Save”



# Consolidated Account View

## How to find your Account Number

1. Click on the “Account” tile
2. “Select” the account to view
3. Open the “Account Details”



 Existing account nicknames will remain in place

# ***Interac e-Transfer***<sup>®</sup>

---

**Due to the Feb 2025 upgrades, you can expect a loss of:**

- Sender Profile
- Recipient list
- History
- Autodeposit

## **Action After:**

- ✓ Register for Interac e-Transfer
- ✓ Add recipient list
- ✓ Register for Autodeposit



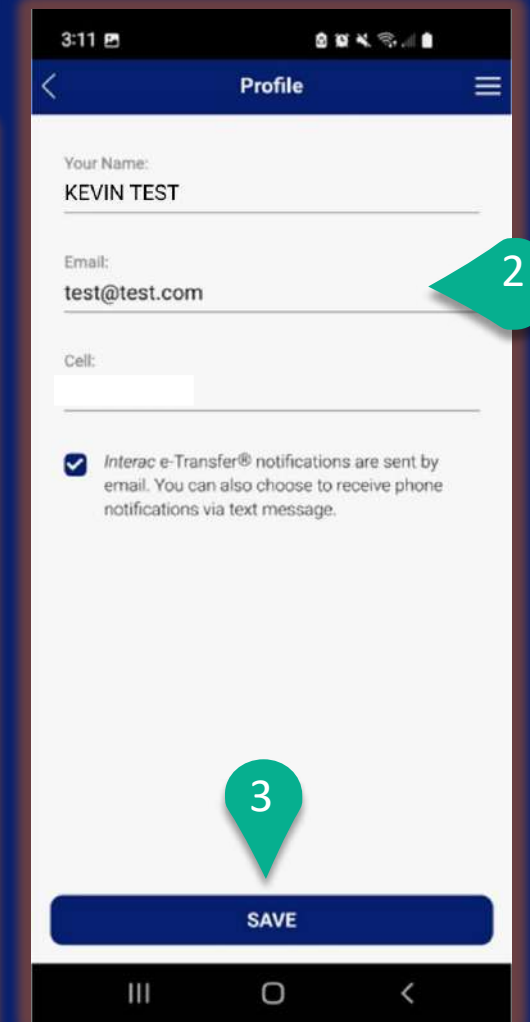
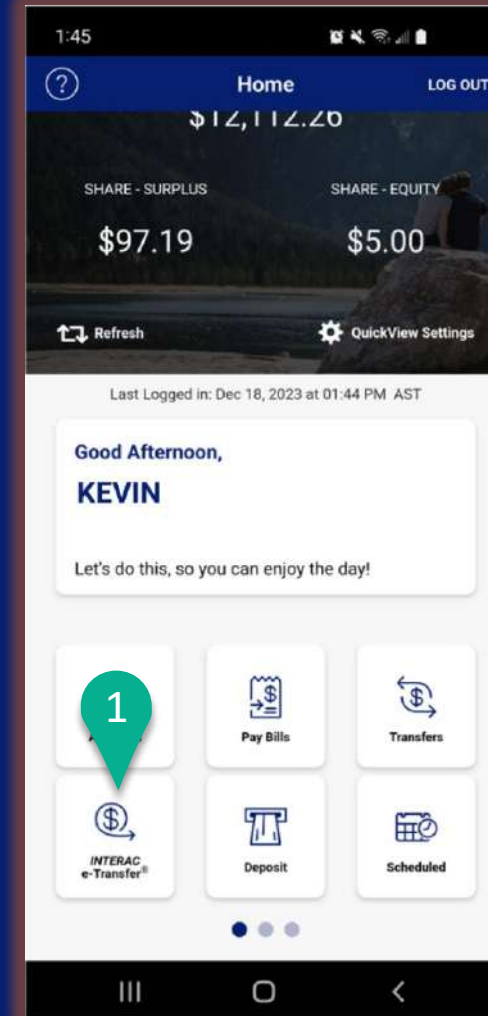
# Interac e-Transfer® Profile

## Steps to take:

1. Select “Interac e-Transfer” tile
2. Complete profile details
3. Click “Save”



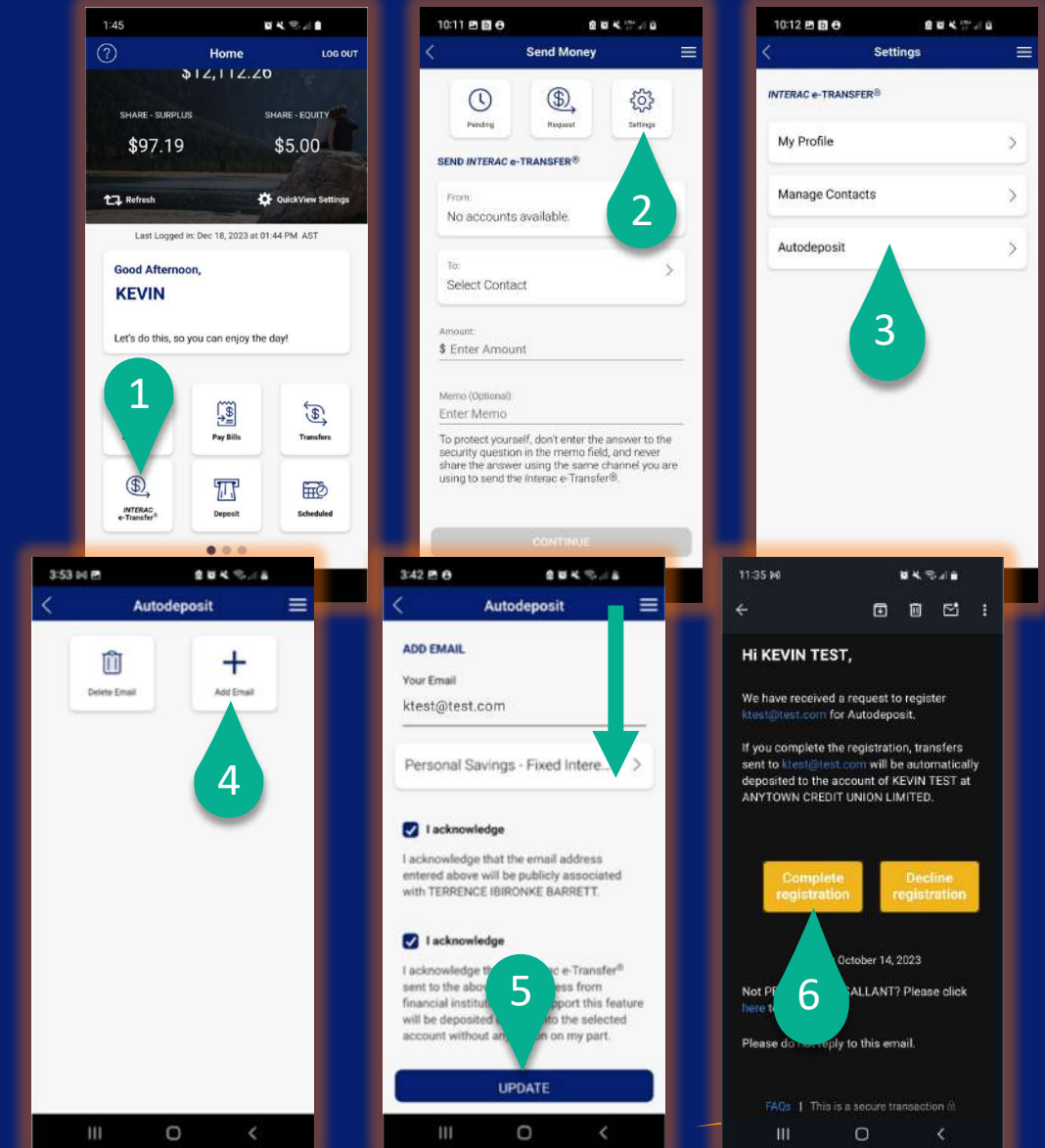
During the upgrades in February 2025, autodeposit will have a brief period where they may need to be manually accepted or may not show until you update your settings.



# Interac e-Transfer<sup>®</sup> Autodeposit

## Steps to register:

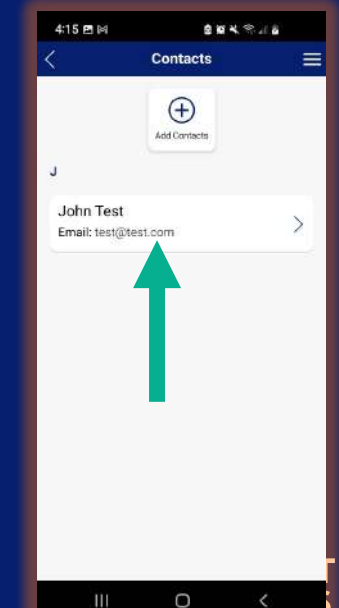
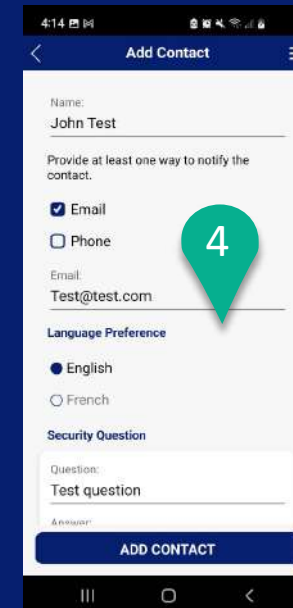
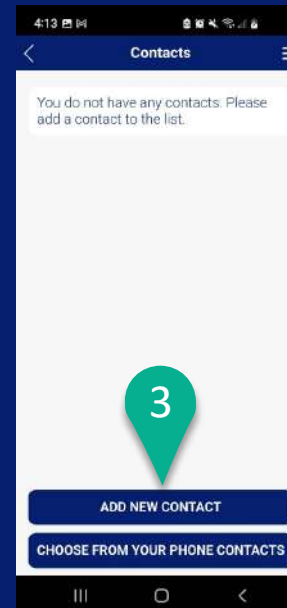
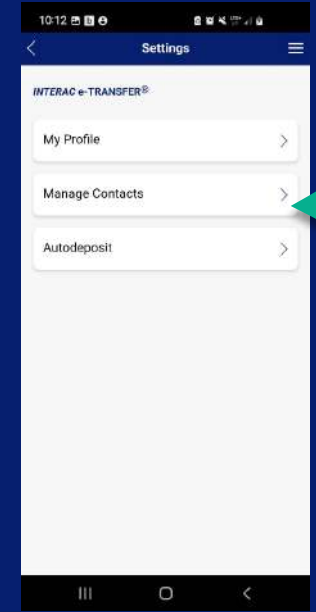
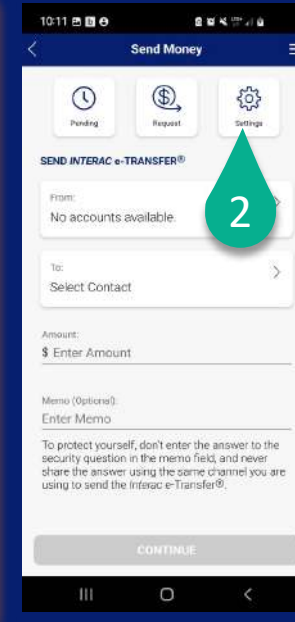
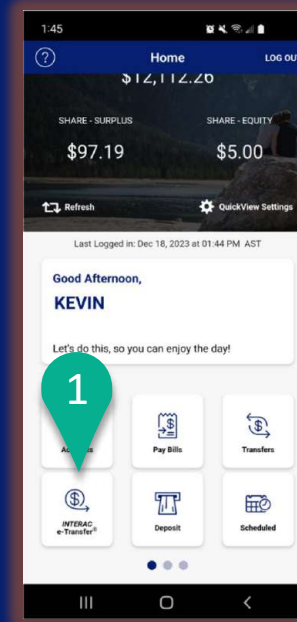
1. Select “Interac e-Transfer” tile
2. Select “Settings”
3. Select “Autodeposit”
4. Select “Add Email”
5. Complete the details and “Update”
6. Check your email and “Complete Registration”



# Interac e-Transfer® Contacts

## Steps to add contacts:

1. Select the “Interac e-Transfer” tile
2. Select “Settings, Manage Contacts, Add New Contact”
3. Enter contacts details.
4. Select “Add Contact”



# Turn on Account Alerts

## Turn on the alerts and notifications:

1. Select the “Alerts” tile
2. Select “Manage”
3. Select all alert types
4. Click “Save”

